

Ref. No.: NCCL/Regulation 30/2022

Date :30<sup>th</sup> June 2022

**National Stock Exchange of India Ltd**

Exchange Plaza, C-1, Block G

Bandra – Kurla Complex

Bandra (E)

**MUMBAI - 400 051.**

**BSE Limited,**

Phiroze Jeejeebhoy Towers

Dalal Street

Fort

**M U M B A I – 400 001.**

**Symbol: NCC**

**Code: 500294**

Dear Sir,

**Sub: Conversion of Warrants and Allotment of Equity Shares**

In continuation to our letter dated 30<sup>th</sup> December 2020 and 13<sup>th</sup> February 2021 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform that the Executive Committee of the Board at its meeting held today allotted 1,10,00,000 Equity Shares of Rs.2/- each at a premium of Rs.57/- to the Promoter/Promoter Group shareholders (details annexed) of the Company consequent to the exercise of 1,10,00,000 warrants held by them.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs.44.25 per warrant (being the amount equivalent to the 75% of the warrant issue price of Rs.59/-) aggregating to Rs.48,67,50,000/-. These equity shares allotted on exercise of the warrants shall rank *pari passu* in all respects with the existing equity shares of the Company.

Post the allotment of the equity shares, the paid-up equity share capital of the Company has been increased from Rs. 121,96,93,176/- (60,98,46,588 equity shares of Rs. 2/- each) to Rs. 124,16,93,176/- (62,08,46,588 equity shares of Rs. 2/- each).

In this connection, the details required under the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September 2015 is annexed.

Please take the above on record.

Thanking you,

Yours faithfully,  
For NCC Limited

  
Sisir K. Mishra  
Joint Compliance Officer  
Encl: as above



**NCC Limited**

(Formerly Nagarjuna Construction Company Limited)

CIN: L72200TG1990PLC011146

NCC House, Madhapur, Hyderabad 500 081 T +91 40 2326 8888 F +91 40 2312 5555 ncclimited.com

**Annexure**

**Conversion of Warrants and Allotment of Equity Shares**

Sl.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of option of Conversion of Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1,10,00,000 equity shares of Rs.2/- each at the ratio of one Equity share for every warrant exercised
4.	Names of the investors	
	<b>Name</b>	<b>No. of Eq. Shares allotted upon exercise of option on the Convertible Warrants</b>
a	Smt. Arundhathi Alluri	25,00,000
b	Sri Srinivasa Rama Raju Alluri	17,00,000
c	Sri Sri Harsha Varma Alluri	17,00,000
d	Sri Alluri Vishnu Varma	17,00,000
e	Smt. Alluri Bharathi	17,00,000
f	Sri Chaitanya Varma	8,50,000
g	Smt Jamapana Sri Devi	4,25,000
h	Ms. Jampana Sowjanya	4,25,000
	Total	1,10,00,000
5.	Post allotment of Securities - Outcome	Paid-up equity share capital of the Company increased from Rs. 121,96,93,176/- to Rs. 124,16,93,176/-.

